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RECENT **M&A** HIGHLIGHTS

CMM CLOSES M&A AND REAL ESTATE DEAL WITH NATIONAL FRANCHISE FOR LONG ISLAND COMPANY

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CMM's M&A team closed a deal for a national franchise in an asset sale and corresponding commercial real estate sale. Our client, an owner of two independent quick lube and oil change locations in Suffolk County, sold the businesses to a national franchise of retail oil change stores. In addition to selling the business, our client sold the real estate in a multimillion-dollar deal.



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CMM CLOSES MULTIMILLION DOLLAR SALE OF LEADING NY VETERINARY PRACTICE

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CMM's M&A team closed a deal for a family-oriented vet hospital in a NY suburb just north of the city. They sold their leading practice to a larger veterinary group looking to expand. Our client was appreciative of CMM's ability to close the multimillion-dollar deal within a tight timeframe.

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CMM CLOSES M&A DEAL FOR OUTDOOR RECREATIONAL COMPANY IN INNOVATION PARK

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CMM's M&A team closed the sale of a wholesale company specializing in recreational products for outdoor living. The company, based in the Long Island Innovation Pak at Hauppauge, sold their inventory and intellectual property rights to a major conglomerate of companies that design, manufacture, and sell outdoor power tools and equipment.



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CMM CLOSES MULTIPLE HIGH-VALUE TRANSACTIONS IN COMPLEX FAMILY BUSINESS DEAL

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CMM's M&A team closed a large multimillion-dollar deal involving a host of coordinated transactions as part of a multi-step process to separate family members from being in business together. The deal involved over 15 different companies, with over 70 documents signed in two days in addition to keeping track of over 40 parcels of land connected to the deal.

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CMM CLOSES INTERNATIONAL M&A DEAL FOR DUTCH COMPANY SPECIALIZING IN SMOKING PRODUCTS

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CMM's M&A team closed an international deal involving a Dutch company that sold its equity interest in a California LLC that specializes in the manufacture and sale of rolled cones and tubes for the smoking industry. The client also sold intellectual property rights to several patents and trademarks for certain smoking products that are distributed by the California entity.



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CMM CLOSES SALE OF ONLINE BOOKKEEPING SERVICE TO SOFTWARE LEADER

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CMM's M&A team closed a complex deal for an online bookkeeping service. Our clients sold their business to a leading software company in a deal involving multiple LLCs organized in several jurisdictions. This required collaboration with accounting professionals on the many tax implications of the transaction.

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CMM CLOSES MULTIMILLION-DOLLAR M&A DEAL FOR LONG ISLAND AEROSPACE BUSINESS

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CMM's M&A team represented a multi-generation family-owned aerospace business in the sale of substantially all its business assets to a Connecticut-based private equity firm. Our client is a supplier of a diverse range of aerospace structural components and assemblies, flight safety assemblies, and flight critical parts, providing support to various private and military programs.



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CMM CLOSES MULTIMILLION-DOLLAR SALE OF CREATIVE BATH PRODUCTS, INC.

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CMM's M&A team closed a newsworthy transaction for our client, Creative Bath Products, Inc. and their manufacturing arm, M & M Molding Corporation. The business assets of the sister companies were acquired by Delaware-based Creative Products, LLC. The sale of the business assets combined with the sale of the business property results in a multimillion-dollar transaction.

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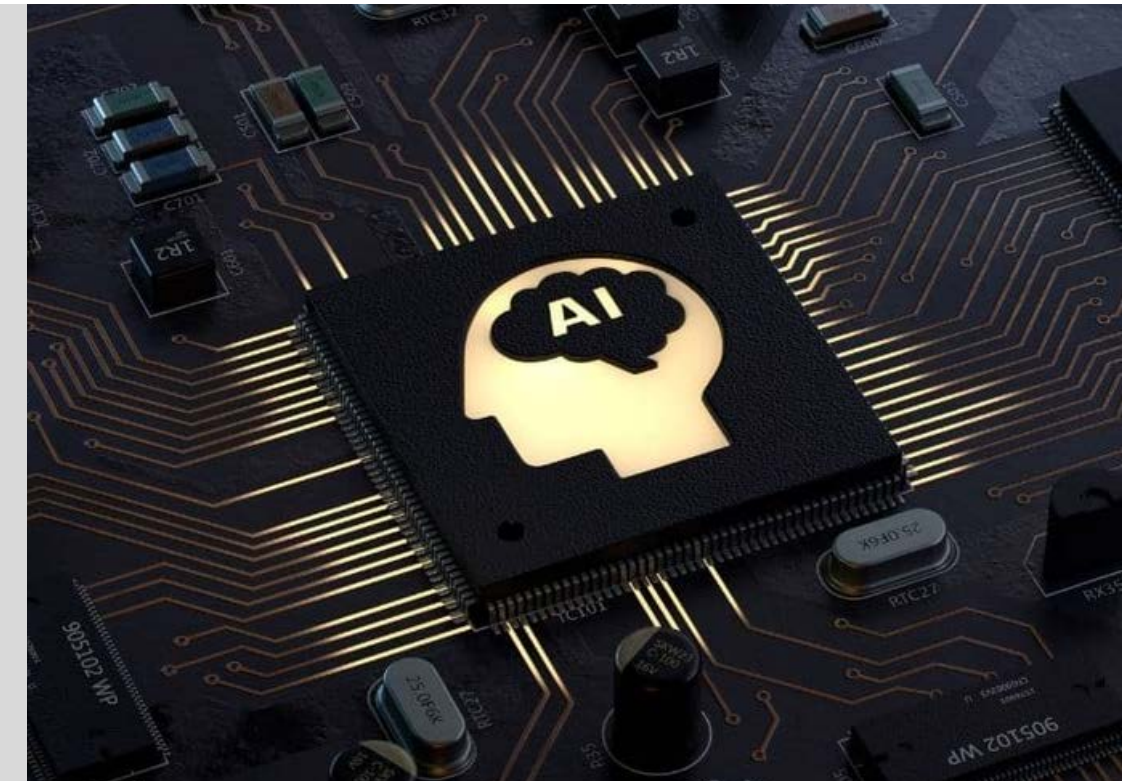
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CMM REPRESENTS AI TECH LEADER IN COMPLEX RECAPITALIZATION AND M&A TRANSACTION

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CMM's M&A team closed a deal for our client, a leader in developing service management AI technology for businesses across the globe. Our team handled all of the company's corporate formalities and negotiated on behalf of our client in a successfully executed stock purchase agreement. CMM also helped negotiate the terms of a loan agreement that our client used to enter into an M&A transaction with another large-scale tech firm.



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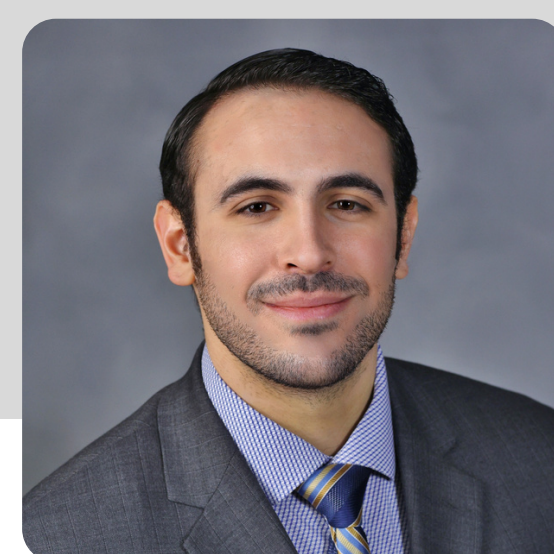
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